

## Special Notes per Device Category

Category	Notes
<i>Variable Speed Control</i>	<p><b>Pulsation Notes:</b> Speed is the primary determination of most pulsation issues.</p> <p><b>Flow Control:</b> Smooth capacity control device</p> <p><b>Load Control:</b> Poor load control device.</p> <p><b>Other:</b> Engines often run most efficient at rated speeds. Emissions often best (lowest) at rated speeds.</p>
<i>Suction Pressure Control</i>	<p><b>Pulsation Notes:</b> Not usually a major contributor to pulsation issues.</p> <p><b>Flow Control:</b> Smooth capacity control device.</p> <p><b>Load Control:</b> Poor load control device.</p> <p><b>Other:</b> Many times throttling suction back results in higher loads on the compressor, not lower loads.</p>
<i>Fixed Clearance or Displacement Changes</i>	<p><b>Pulsation Notes:</b> Not usually a major contributor to pulsation issues.</p> <p><b>Flow Control:</b> Stepped capacity control device.</p> <p><b>Load Control:</b> Stepped load control device. Efficient load control device.</p> <p><b>Other:</b> Shut downs required to install/remove devices.</p>
<i>Added Fixed Volume Pocket Clearance</i>	<p><b>Pulsation Notes:</b> Not usually a major contributor to pulsation issues.</p> <p><b>Flow Control:</b> Stepped capacity control device.</p> <p><b>Load Control:</b> Stepped load control device. Efficient load control device.</p> <p><b>Other:</b> Devices usually add a finite amount of additional fixed clearance.</p>
<i>Added Variable Volume Pocket Clearance</i>	<p><b>Pulsation Notes:</b> Not usually a major contributor to pulsation issues.</p> <p><b>Flow Control:</b> Smooth capacity control device (when automated).</p> <p><b>Load Control:</b> Smooth load control device (when automated). Efficient load control device.</p> <p><b>Other:</b> Devices usually add a finite amount of additional fixed clearance.</p>
<i>Cylinder End Deactivation</i>	<p><b>Pulsation Notes:</b> Single-acting modes are primary contributors to pulsation issues.</p> <p><b>Flow Control:</b> Stepped capacity control device.</p> <p><b>Load Control:</b> Stepped load control device. Inefficient load control device.</p> <p><b>Other:</b> Ends and/or cylinder can be hot, sometimes requiring a shut down.</p>
<i>Timed Valve Closing</i>	<p><b>Pulsation Notes:</b> Devices known to change system's pulsation characteristics.</p> <p><b>Flow Control:</b> Smooth capacity control device.</p> <p><b>Load Control:</b> Smooth load control device. Inefficient load control device.</p> <p><b>Other:</b> Often used in process markets and installed on all stages of compression.</p>

# Variable Speed:

## Governors, VFDs and other speed control devices.

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Common means of capacity control</li> <li>• Lowers compressor valve loss loads</li> <li>• Increases unit's isentropic efficiency</li> <li>• Provides smooth load and capacity changes</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Torque usually remains same regardless of speed</li> <li>• Decreases fuel efficiency</li> <li>• Often increases emissions</li> <li>• Increases risk of pulsations/vibrations</li> <li>• Poor load control device</li> <li>• Certain ranges of speeds may cause vibration/pulsation issues.</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• Usually not retrofitted to existing equipment.</li> <li>• Engines and Variable Frequency Drive motors (VFDs) provide speed control as a standard feature. Other motors may need to be equipped with torque converters to provide variable speed.</li> <li>• Acoustic studies are especially recommended for systems with variable speed units.</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Most slow speed engines can run from 100% rated speed to about 50% rated speed: most high speed engines can run from 100% down to 75%.</li> <li>• Certain speeds may not be usable due to vibrations and/or pulsation concerns.</li> <li>• Some motors and engines can be altered later to provide more power.</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• Changes to speed have very little effect on interstage pressures.</li> <li>• Inertia-based rod loads and pin reversal issues are directly related to changes in speed.</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• Requires minimal maintenance</li> <li>• Reference OEM manual for specific maintenance schedules</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>• Easy to control</li> <li>• Most standard control panels provide for speed control.</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: Low (except converting fixed speed motors to variable speed)</li> <li>• Operating: Low</li> <li>• Maintenance: Low</li> <li>• Other: Energy and environmental costs</li> </ul>

# Suction Throttling:

## Suction Pressure Control Valve

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Inexpensive device</li> <li>• Often required hardware</li> <li>• Simple control device</li> <li>• Smooth flow control</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Wastes energy</li> <li>• Can lead to higher BHP/MM</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• Easy to control – most basic control panels support controlling inlet valves.</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Lowering suction pressures too much may create rod load issues, high compression ratios and hence high discharge temperatures.</li> <li>• Changes to ratio can lead to pulsation issues.</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• Always leads to lowering capacity.</li> <li>• Lowering suction may often increase load.</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• Easy to maintain.</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>• Most units have to have inlet control valve as part of their startup and shut down procedures.</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: Low</li> <li>• Operating: Low</li> <li>• Maintenance: Low</li> <li>• Other: Energy costs to re-compress throttled gas.</li> </ul>

# Added Fixed Clearance Devices:

## Clearance Plugs

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Inexpensive device (part of cylinder design)</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Time and Effort</li> <li>• Shut Down Required</li> <li>• Limited Added Clearance Available</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• Inherent part of cylinder design</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Effort and time of adding and removing devices often means that the unit will not be controlled to operate at maximum ability.</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• Maximum useable volume designed into cylinder.</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• No special maintenance is required.</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>• Ideal for applications where operating pressures do not change rapidly, or significantly over short periods of time.</li> <li>• Changes to cylinder clearances do not normally have a significant affect on pulsation loading.</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: Low</li> <li>• Operating: Low</li> <li>• Maintenance: Low</li> <li>• Other: Lost revenue during Shut Downs</li> </ul>

# Added Fixed Clearance Devices:

## Valve Spacers

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Inexpensive device</li> <li>• Often offered as a standard OEM option</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Time and Effort</li> <li>• Shut Down Required</li> <li>• Limited Added Clearance Available</li> <li>• Cannot be Automated</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• Not applicable for use in automated applications.</li> <li>• Applications requiring significant clearance volume modification may be limited to cylinder bodies with deep valve pockets.</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Operators should use spacers in consideration of, and in conjunction with, Variable Volume pockets to achieve best performance.</li> <li>• Effort and time of adding and removing devices often means that the unit will not be controlled to operate at maximum ability.</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• Cylinder bodies with shallow valve pockets may result in increased pressure drop through modified valve cage ports required to accept spacers.</li> <li>• On cylinders with VVPs, usually the Crank End is fitted first and/or with more spacers so that cylinder loads are more balanced.</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• No special maintenance is required.</li> <li>• Bottom valves with spacers may need drains to prevent oil collection.</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>• Ideal for applications where operating pressures do not change rapidly, or significantly over short periods of time.</li> <li>• Changes to cylinder clearances do not normally have a significant affect on pulsation loading.</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: Low</li> <li>• Operating: Low</li> <li>• Maintenance: Low</li> <li>• Other: Lost revenue during Shut Downs</li> </ul>

# Added Fixed Clearance Devices:

## Front Head Spacers

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Allows for significant changes to clearance</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Time and Effort</li> <li>• Shut Down Required</li> <li>• Cannot be Automated</li> <li>• Not usually practical for Crank End</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• Not applicable for use in automated applications.</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Effort and time of adding and removing devices often means that the unit will not be controlled to operate at maximum ability.</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• Spacers must be designed such that they do not interfere significantly with gas flow between valve pockets and cylinder main bore.</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• Spacer design may permit lube oil accumulation in clearance volume added between head and cylinder liner or body. Hence, drains must be considered.</li> <li>• Mechanical piston end clearance may vary as clearance volume is changed.</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>• Ideal for applications where operating pressures do not change rapidly, or significantly over short periods of time.</li> <li>• Changes to cylinder clearances do not normally have a significant affect on pulsation loading.</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: Moderate</li> <li>• Operating: Low</li> <li>• Maintenance: Low</li> <li>• Other: Costs during Shut Downs</li> </ul>

# Added Fixed Clearance Devices:

## Piston Changes

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Provides potential for significant clearance volume changes</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Not applicable for automated applications</li> <li>• Unit shut down is required</li> <li>• High costs</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• Not applicable for use in automated applications.</li> <li>• Usually requires new piston.</li> <li>• Not ideal for high-pressure compression.</li> <li>• Not ideal for small bore cylinders.</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Effort and time of adding and removing devices often means that the unit will not be controlled to operate at maximum ability.</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• If pipe plugs used to feed volume, then ports feeding internal piston volume must be properly sized for the application.</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• Mechanical piston end clearance may vary as clearance volume is changed, depending on nature of design.</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>• Ideal for applications where operating pressures do not change rapidly, or significantly over short periods of time.</li> <li>• Changes to cylinder clearances do not normally have a significant affect on pulsation loading.</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: High</li> <li>• Operating: Low</li> <li>• Maintenance: Low</li> <li>• Other: Costs during Shut Downs</li> </ul>

# Variable Clearance via Adjustable Head End Suction Valves: **Valve-in-Piston (VIP)**

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Provides wide range of clearance volume adjustment</li> <li>• Provides means for deactivation of head and/or crank ends</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Valve area to swept volume ratio not ideal for larger bores.</li> <li>• Difficult to add other types of unloading to cylinders. Thus, cylinders and speed must be closely sized to specific applications.</li> <li>• Unique, proprietary (patented) design.</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• Best suited for new applications. Cannot be retrofitted to existing cylinders.</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Normally not automated</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• Provides wide range of performance control for both the head and crank end of cylinders.</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• Valve maintenance is complicated as a result of the basic cylinder body design required by this concept.</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>• Wide range of performance control increases the need for acoustic study to minimize risk of gas piping pressure pulsation problems.</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: Low</li> <li>• Operating: Low</li> <li>• Maintenance: Medium</li> <li>• Other:</li> </ul>



# Added Variable Volume Pocket Clearance: Variable Volume Pockets (Manual Screw Type)

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Inexpensive device</li> <li>• Standard OEM device</li> <li>• Smooth performance control</li> <li>• Do not restrict gas flow through valves/passages</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Require manual assistance to change clearances</li> <li>• Often require shut downs when being adjusted</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• Users can easily retrofit existing cylinders.</li> <li>• VVPs will work equally well on high and low speed compressors.</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Operators need to take care to closely follow performance curves. Adjusting one cylinder's VVP 100% is not always the same as adjusting two VVPs 50% each.</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• Difficulty of operating often leads to very conservative use.</li> <li>• The higher the operating pressure and/or the smaller the cylinder bore the more difficult the use of a VVP.</li> <li>• When permitted, performance can be adjusted during operation if balance pressure lines are properly designed.</li> <li>• Load and Flow can potentially be smoothly controlled.</li> <li>• Very little flow restriction between the pocket and the cylinder allow for minimal losses of efficiency as the pocket is opened.</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• Handwheels may become damaged due to vibrations.</li> <li>• Require little maintenance.</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>• Accepted approach for performance control in the gas gathering market segment.</li> <li>• Pipeline compressors typically do not have variable volume pockets.</li> <li>• Process compressors typically do not have variable volume pockets.</li> <li>• VVPs are typically located on the front head.</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: Low</li> <li>• Operating: Low</li> <li>• Maintenance: Low</li> <li>• Other: Lower revenues due to conservative use of devices.</li> </ul>

## Added Variable Volume Pocket Clearance: Variable Volume Pockets (Hydraulic Assisted)

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Smooth performance control</li> <li>• Do not restrict gas flow through valves/passages</li> <li>• Rapid reaction to process changes</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Initial capital costs are high</li> <li>• When automated, usually requires intelligent control</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• Users can easily retrofit existing cylinders.</li> <li>• Extra hydraulic and/or gas tubing not ideal for sour gas environments.</li> <li>• Maximum working pressure limited (typically less than 2000 psi).</li> <li>• Speed limited (typically less than 1200 RPM, ideally less than 1000 RPM).</li> <li>• Device reaction times are a function of the differential gas forces.</li> <li>• These types of devices are often used in conjunction with fixed volume pockets.</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Reaction times of assisted VVPs and normal fixed volume pockets can differ significantly. Operators and control panels need to determine valid sequences of events to accommodate any performance adjustment delays.</li> <li>• Often designed to operate manually with needle valves, or automatically with solenoids or pneumatic valves.</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• Load and Flow can potentially be smoothly controlled.</li> <li>• Very little flow restriction between the pocket and the cylinder allow for minimal losses of efficiency as the pocket is opened.</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• Hydraulic systems require maintenance (oil changes, seal/gasket changes).</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>• Most VVPs are typically located on the front head.</li> <li>• Presently, not many of these devices in actual use.</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: High</li> <li>• Operating: Low</li> <li>• Maintenance: Medium</li> <li>• Other: Potential fuel savings by running engines at full load conditions. Higher revenues experienced as device optimizes unit's flow capabilities.</li> </ul>

# Added Variable Volume Pocket Clearance: Variable Volume Pockets (Gas Pressure Controlled)

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Smooth performance control</li> <li>• Rapid reaction to process changes</li> <li>• May be used on front head, and on valves</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Often adds noticeable amounts of additional fixed clearance.</li> <li>• Added complexity of controlling balanced gas pressure</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• May be adapted to existing fixed volume pockets.</li> <li>• VVPs will work equally well on high and low speed compressors.</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Complex control system for load and flow predictions, as well as internal pressure predictions required for Rod Load and Pin Reversal calculations.</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• Load and Flow can potentially be smoothly controlled.</li> <li>• When used on front heads, no flow restrictions between the pocket and the cylinder allow for minimal losses of efficiency as the pocket is opened.</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• Gas control system</li> <li>• Control valves require similar maintenance as regular valves</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>• Gas-balanced VVPs can be located on valve caps.</li> <li>• Presently, not many of these devices in actual use.</li> <li>• Limited field experiences.</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: Medium</li> <li>• Operating: Low</li> <li>• Maintenance: Low to Medium</li> <li>• Other: Potential fuel savings by running engines at full load conditions.</li> </ul>

# Added Fixed Volume Pocket Clearance:

## Front Head Volume Pockets

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Do not restrict gas flow through valves/passages</li> <li>• Easy to automate</li> <li>• Economical approach to performance control</li> <li>• Prevalent in the industry from OEMs and third party suppliers</li> <li>• Proven method of performance control</li> <li>• Spacers/fillers can adjust volume for later re-application of compressor</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Stepped performance approach</li> <li>• Some devices do not have indicators to show current state of device</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• Easy to retrofit existing cylinders.</li> <li>• FVPs work well on high and low speed compressors.</li> <li>• FVPs work well on compressors of various stroke lengths.</li> <li>• Ideal for lower-medium to high compression ratios.</li> <li>• Exotic gases may limit application.</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Manually actuated pockets may be physically difficult to actuate.</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• Unit performance can be adjusted during operation (either manually or automatic).</li> <li>• Since there is very little flow restriction between the pocket and the cylinder, there will be minimal losses of efficiency as the pocket is opened.</li> <li>• Stepped approach to performance control.</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• Seals and gaskets are required to be replaced.</li> <li>• Actuation system requires additional maintenance (solenoid, actuation lines, check valves, etc).</li> <li>• Vent line issues.</li> <li>• Maintain required actuation pressure for proper operation.</li> <li>• 1-5 year service for pneumatic systems.</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>• Usually designed and sized for an application's operating ranges.</li> <li>• Standard means of performance control within the pipeline transmission and process market segments.</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: Low to Medium</li> <li>• Operating: Low</li> <li>• Maintenance: Low to Medium</li> <li>• Other: Offered as additional item for most new unit sales.</li> </ul>

# Added Fixed Volume Pocket Clearance:

## Valve Cap Volume Pockets

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Easy to automate</li> <li>• Economical approach to performance control</li> <li>• Prevalent in the industry from OEMs and third party suppliers</li> <li>• Proven method of performance control</li> <li>• Spacers/fillers can adjust volume for later re-application of compressor</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Stepped performance approach</li> <li>• Some devices do not have indicators to show current state of device</li> <li>• May require switching from single deck to double deck valves to maintain appropriate flow areas</li> <li>• Requires special ported valves.</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• Easy to retrofit existing cylinders.</li> <li>• FVPs work well on high and low speed compressors.</li> <li>• FVPs work well on compressors of various stroke lengths</li> <li>• Ideal for lower-medium to high compression ratios.</li> <li>• Exotic gases may limit application.</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Manually actuated pockets may be physically difficult to actuate.</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• Unit performance can be adjusted during operation (either manually or automatic).</li> <li>• Since there is very little flow restriction between the pocket and the cylinder, there will be minimal losses of efficiency as the pocket is opened.</li> <li>• Stepped approach to performance control.</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• Seals and gaskets are required to be replaced.</li> <li>• Actuation system may require additional maintenance (solenoid, actuation lines, check valves, etc).</li> <li>• Vent line issues.</li> <li>• Maintain required actuation pressure for proper operation.</li> <li>• 1-5 year service for pneumatic systems.</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>• Usually designed and sized for an application's operating ranges.</li> <li>• Standard means of performance control within the pipeline transmission and process market segments.</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: Low to Medium</li> <li>• Operating: Low</li> <li>• Maintenance: Low to Medium</li> <li>• Other: Offered as additional item for most new unit sales.</li> </ul>

# Added Fixed Volume Pocket Clearance:

## Internal Body Volume Pockets

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Easy to automate</li> <li>• Economical approach to performance control</li> <li>• Proven method of performance control</li> <li>• Unloading is accomplished independent of the valves and gas passages</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Stepped performance approach</li> <li>• Some devices do not have indicators to show current state of device</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• Easy to retrofit existing cylinders.</li> <li>• FVPs work well on high and low speed compressors.</li> <li>• FVPs work well on compressors of various stroke lengths</li> <li>• Ideal for lower-medium to high compression ratios.</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Pocket is predetermined and molded into the cylinder body. Use of filler pieces to reduce volume is often not practical.</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• Unit performance can be adjusted during operation (either manually or automatic).</li> <li>• Since there is very little flow restriction between the pocket and the cylinder, there will be minimal losses of efficiency as the pocket is opened.</li> <li>• Stepped approach to performance control.</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• Seals and gaskets are required to be replaced.</li> <li>• Actuation system may require additional maintenance (solenoid, actuation lines, check valves, etc).</li> <li>• Vent line issues.</li> <li>• Maintain required actuation pressure for proper operation.</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>• Not common practice for new cylinders.</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: Low (inherent part of cylinder design)</li> <li>• Operating: Low</li> <li>• Maintenance: Low</li> <li>• Other: Adds cost to the initial design of the cylinder – designing a cylinder with pockets increases the cost of the pattern and all castings.</li> </ul>

# Timed Valve Closing:

## HydroCOM

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Online monitoring</li> <li>• Stepless capacity control</li> <li>• Balances load across stages, if applied</li> <li>• Balances temperatures across stages, if applied</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Requires a high level of automation for proper control.</li> <li>• Installation restricts gas passages and valve areas.</li> <li>• Utilizes a finger type device for depressing the valve plates.</li> <li>• Separate hydraulic oil system used for actuation of device.</li> <li>• Compressor efficiency reduced due to the back flow of the gases when the valve is held open.</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• Primarily used on slow speed, process-type compressors.</li> <li>• Need to have a unit control panel.</li> <li>• Retrofits are complex.</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Limited to less than 2320 psi.</li> <li>• Limited to less than 1200 RPM.</li> <li>• Used only on plate type valves (ensure Peek or MT material is used).</li> <li>• Maximum suction valve temperature of 250 deg. F.</li> <li>• Suitable for corrosive environments.</li> <li>• Suitable for non-lube applications.</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• Adjust performance to allow for the reduction in valve flow area (higher resistance factor during normal operation.)</li> <li>• May be required to be installed on all suction valves.</li> <li>• Review the entire operating range to ensure rod reversal and rod loads are within the acceptable OEM specifications.</li> <li>• Dynamic changes in internal pressures may make prediction of rod loads and pin reversals more difficult.</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• Seal housing contains dynamic and static seals that require attention.</li> <li>• Hydraulic system requires maintenance: dual supply and return filters; float, pressure, and temperature switches; hydraulic oil lines, pumps, and heater/cooler; and oil maintenance program.</li> <li>• Wear of valve sealing elements due to the finger type device.</li> <li>• OEM provides an overhaul schedule for each component.</li> <li>• Need to remove the device to service the suction valves.</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>• Not suited for harsh environment, such as gas gathering.</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: High</li> <li>• Operating: Medium</li> <li>• Maintenance: Medium</li> <li>• Other: Losses associated with back-flow of suction gas.</li> </ul>

# Timed Valve Closing: Infinite Step Unloader

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Online monitoring</li> <li>• Stepless capacity control</li> <li>• Balances load across stages, if applied</li> <li>• Balances temperatures across stages, if applied</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Requires a high level of automation for proper control.</li> <li>• Installation restricts gas passages and valve areas.</li> <li>• Utilizes a finger type device for depressing the valve plates.</li> <li>• Separate hydraulic oil system used for actuation of device.</li> <li>• Compressor efficiency reduced due to the back flow of the gases when the valve is held open.</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• Need to have a unit control panel.</li> <li>• Retrofits are complex.</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Limited to less than 1200 RPM.</li> <li>• Used only on plate type valves (ensure Peek or MT material is used).</li> <li>• Suitable for corrosive environments.</li> <li>• Suitable for non-lube applications.</li> <li>• Not published, but likely there is a limit on the suction pressure.</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• Adjust performance to allow for the reduction in valve flow area (higher resistance factor during normal operation.)</li> <li>• May be required to be installed on all suction valves.</li> <li>• Review the entire operating range to ensure rod reversal and rod loads are within the acceptable OEM specifications.</li> <li>• Dynamic changes in internal pressures may make prediction of rod loads and pin reversals more difficult.</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• Hydraulic system requires maintenance: dual supply and return filters; float, pressure, and temperature switches; hydraulic oil lines, pumps, and heater/cooler; and oil maintenance program.</li> <li>• Wear of valve sealing elements due to the finger type device.</li> <li>• OEM provides an overhaul schedule for each component.</li> <li>• Need to remove the device to service the suction valve.</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>• Not suited for harsh environment, such as gas gathering.</li> <li>• Hydraulic pressure and timing are used to dampen the force exerted on the valve elements due to the fingers.</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: High</li> <li>• Operating: Medium</li> <li>• Maintenance: Medium</li> <li>• Other: Losses associated with back-flow of suction gas.</li> </ul>



# End Deactivation:

## Internal Cylinder Body Ports

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Easy to automate</li> <li>• Can be used on either end of cylinder</li> <li>• Unloading accomplished independent of valves and gas passages</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Cannot be retrofitted</li> <li>• Adds fixed clearance in most cases</li> <li>• Limited practicality on short stroke compressors</li> <li>• Stepped unloading</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• Port is built into cylinder by OEM</li> <li>• Requires control and vent systems, if pneumatic</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Performance is only controlled within limits of the device</li> <li>•</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• Unit performance can be adjusted during operation</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• 1-5 year service intervals on actuators</li> <li>• Gaskets, seals and electrical devices</li> <li>• Vent lines must be kept clear</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>• Tends to be used only on long stroke cylinders with space for porting.</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: Low (inherent part of cylinder design)</li> <li>• Operating: Low</li> <li>• Maintenance: Low</li> <li>• Other:</li> </ul>

## End Deactivation: Valve Seal Element Opening – Finger Type Devices

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Easy to automate</li> <li>• May be used to deactivate either end</li> <li>• May be retrofitted to most compressor cylinders</li> <li>• Large unloading step</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Stepped unloading</li> <li>• Mechanical complexity may limit reliability</li> <li>• Increased valve pocket losses during normal operation</li> <li>• Use limited by suction pressure (e.g. high pressure cylinder with small valves)</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• Requires control and vent systems</li> <li>• May not be required on all suction valves</li> <li>• Limited use on cylinders with small valves</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Unit performance can be adjusted during operation</li> <li>• Prolonged use of multiple devices may cause overheating</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• Fingers create additional valve losses during normal operation</li> <li>• Consider effect on interstage pressure when activated</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• Finger mechanism requires precision rebuilding</li> <li>• Limited valve seat re-machining possible</li> <li>• 1-5 year service intervals on actuators</li> <li>• Gaskets, seals and electrical devices</li> <li>• Vent lines must be kept clear</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>• Breakage of fingers may cause consequential cylinder and/or piston damage.</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: Medium</li> <li>• Operating: Medium</li> <li>• Maintenance: Medium</li> <li>• Other:</li> </ul>

# End Deactivation: Valve Seal Element Opening via Rotary Poppet Devices

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Easy to automate</li> <li>• May be used to deactivate either end</li> <li>• Efficient</li> <li>• Large unloading step</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Stepped unloading</li> <li>• May add significant fixed clearance</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• Requires control and vent systems</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Unit performance can be adjusted during operation</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• Consider effect on interstage pressure when activated</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• Limited valve seat re-machining possible</li> <li>• 1-5 year service intervals on actuators</li> <li>• Gaskets, seals and electrical devices</li> <li>• Vent lines must be kept clear</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>•</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: Medium</li> <li>• Operating: Low</li> <li>• Maintenance: Low</li> <li>• Other:</li> </ul>

# End Deactivation: Valve Assembly Lifter

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Efficient method of end deactivation</li> <li>• May be used to deactivate either end</li> <li>• May be retrofitted to most compressor cylinders</li> <li>• Large unloading step</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Usually requires valve redesign for lifting</li> <li>• Mechanical complexity may limit reliability</li> <li>• Stepped unloading</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• Requires control and vent systems</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Unit performance can be adjusted during operation</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• Consider effect on interstage pressure when activated</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• 1-5 year service intervals on actuators</li> <li>• Gaskets, seals and electrical devices</li> <li>• Vent lines must be kept clear x</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>• Sealing issues around valve during normal use need to be monitored</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: Medium</li> <li>• Operating: Low</li> <li>• Maintenance: Low to Medium</li> <li>• Other:</li> </ul>

# End Deactivation: Valve Plug-type Bypass

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Can be used to deactivate either end of cylinder</li> <li>• Large unloading step</li> <li>• May be retrofitted to most cylinders</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Requires a reduction of valve flow area</li> <li>• Stepped unloading</li> <li>• If new valves are required to keep same flow areas, then resulting designs will often increase unit's fixed clearances.</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• Adds a small amount of fixed clearance to cylinder</li> <li>• Reduced flow area of the valve increases valve losses</li> <li>• Requires control and vent systems</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Unit performance can be adjusted during operation</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• Consider effect on interstage pressure when activated</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• 1-5 year service intervals on actuators</li> <li>• Gaskets, seals and electrical devices</li> <li>• Vent lines must be kept clear</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>•</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: Medium</li> <li>• Operating: Medium</li> <li>• Maintenance: Low</li> <li>• Other:</li> </ul>

# End Deactivation:

## Front Head End Plug-type Bypass

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Efficient means of deactivating head end</li> <li>• Large unloading step</li> <li>• Does not compromise valve area or performance</li> <li>• May be retrofitted to most cylinders</li> <li>• Easily automated</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Application limited to head end</li> <li>• Requires external piping connection to suction header or valve cap</li> <li>• Stepped unloading</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• Requires external piping</li> <li>• Adds a small amount of fixed clearance to head end of cylinder</li> <li>• Requires control and vent systems</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Unit performance can be adjusted during operation</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• Efficient; low parasitic loss when activated</li> <li>• Small added fixed clearance when deactivated</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• Internal actuator requires disassembly for servicing</li> <li>• 1-5 year service intervals on actuators</li> <li>• Gaskets, seals and electrical devices</li> <li>• Vent lines must be kept clear</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>• May include a fixed volume pocket in its design.</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: Medium</li> <li>• Operating: Low</li> <li>• Maintenance: Low</li> <li>• Other:</li> </ul>

## Unit/Stage Bypass: External Piping Bypass

<b>Relative Advantages</b>	<ul style="list-style-type: none"> <li>• Simple operation</li> <li>• Can reduce downstream flow from 0% to 100%</li> <li>• Reliable</li> <li>• Effective for unloading compressor for start-up</li> <li>• Required hardware for most installations</li> </ul>
<b>Relative Disadvantages</b>	<ul style="list-style-type: none"> <li>• Very inefficient – does not unload the compressor in normal operating range!</li> <li>• Large pressure drops across throttle valve may cause freeze-up, liquid formation or hydrate formation</li> <li>• Requires gas cooling (of bypass gas) to prevent overheating the compressor</li> </ul>
<b>Pre-installation Issues</b>	<ul style="list-style-type: none"> <li>• Proper control valve and line sizing</li> <li>• Coded piping or vessel connections</li> <li>• Requires control system</li> </ul>
<b>Post-installation Issues</b>	<ul style="list-style-type: none"> <li>• Control valve freeze up</li> <li>• High energy cost when in use</li> <li>• Unit performance can be adjusted during operation</li> <li>• Prolonged use will cause overheating unless recycled gas is cooled</li> </ul>
<b>Performance Notes</b>	<ul style="list-style-type: none"> <li>• Least efficient method of capacity control</li> </ul>
<b>Maintenance Issues</b>	<ul style="list-style-type: none"> <li>• Minimal</li> </ul>
<b>Miscellaneous Notes</b>	<ul style="list-style-type: none"> <li>• Standard method of capacity found in most simple control panels.</li> </ul>
<b>Economic Considerations</b>	<ul style="list-style-type: none"> <li>• Capital: Medium</li> <li>• Operating: Very high</li> <li>• Maintenance: Low</li> <li>• Other:</li> </ul>

**DEVICE RATING SUMMARY** (Table 1 of 3)

DEVICE	INSTALLED COST	EFFICIENCY	ADAPTABILITY	SIMPLICITY	AUTOMATABLE
Variable Speed Control	●●●●●	●●●●●	●○○○○	●●●●●	●●●●●
Unit / Stage Bypass	●●●○○	●○○○○	●●●○○	●●●●●	●●●●●
Throttling of Operating Conditions	●●●●○	●●○○○	●●●●○	●●●●●	●●●●●
End Deactivation (Internal Body Ports)	●●●●●	●●○○○	●○○○○	●●●●○	●●●●●
End Deactivation (Finger Type Valve Unloaders)	●●●○○	●●○○○	●●●○○	●●●●○	●●●●●
End Deactivation (Plug Type Valve Unloaders)	●●●○○	●●○○○	●●●○○	●●●●○	●●●●●
End Deactivation (Radial Poppet Unloaders)	●●●○○	●●○○○	●●●○○	●●●●○	●●●●●
End Deactivation (Valve Assembly Lifter)	●●●○○	●●○○○	●●●○○	●●●○○	●●○○○

In general, more black circles ● are better. If grey circles ● are shown, treat as white ○ on existing units, and as black ● on new units.



**DEVICE RATING SUMMARY** (Table 2 of 3)

DEVICE	INSTALLED COST	EFFICIENCY	ADAPTABILITY	SIMPLICITY	AUTOMATABLE
<b>End Deactivation (Front Head Plug Type Bypass)</b>	●●●○	●●○○	●●●○	●●●●○	●●●●●
<b>Displacement Changes</b>	●●●○	●●●○	●●●○	●○○○○	○○○○○
<b>Added Fixed Clearance (Clearance Plugs and Bottles)</b>	●○○○○	●●●○	●○○○○	●●○○○	○○○○○
<b>Added Fixed Clearance (Valve Spacers)</b>	●●●●●	●●●○	●●●●●	●●○○○	○○○○○
<b>Added Fixed Clearance (Piston Modifications)</b>	●●●●○	●●●○	●●●●○	●○○○○	○○○○○
<b>Added Fixed Clearance (Front Head Spacers)</b>	●●●●●	●●●○	●●●●○	●●○○○	○○○○○
<b>Adjustable Head End Suction Valve</b>	●○○○○	●●●○	●○○○○	●●○○○	●●○○○
<b>Added Variable Volume Clearance (Manual Screw Type)</b>	●●●●○	●●●○	●○○○○	●●○○○	○○○○○

In general, more black circles ● are better. If grey circles ● are shown, treat as white ○ on existing units, and as black ● on new units.

**DEVICE RATING SUMMARY** (Table 3 of 3)

DEVICE	INSTALLED COST	EFFICIENCY	ADAPTABILITY	SIMPLICITY	AUTOMATABLE
Added Variable Volume Clearance (Hydraulic Assisted)	●●○○○○	●●●○○○	●●○○○○	●●●●●○	●●●●●○
Added Variable Volume Clearance (Gas Pressure Controlled)	●●●○○○	●●●○○○	●●○○○○	●●●○○○	●●●●●○
Added Fixed Volume Clearance Devices (Front Head Volume Pockets)	●●●○○○	●●●○○○	●●●○○○	●●●●●○	●●●●●●
Added Fixed Volume Clearance Devices (Valve Cap Volume Pockets)	●●●○○○	●●●○○○	●●●○○○	●●●●●○	●●●●●●
Added Fixed Volume Clearance Devices (Internal Body Volume Pockets)	●○○○○○	●●●○○○	●○○○○○	●●●●●○	●●●●●●
Timed Valve Closing	●○○○○○	●●○○○○	●●○○○○	●●●●●●	●●●●●○

In general, more black circles ● are better. If grey circles ● are shown, treat as white ○ on existing units, and as black ● on new units.